



Do you know your options?

*Tax information for individuals and families with
income from wages, investment income, etc.**

for **FILING**
your return fast & FREE

**LOW-TO-MODERATE
INCOME (generally
\$50,000 and below)**

- * Community-based assistance
- * Certified IRS volunteers
- * Free e-file and fast refunds
- * Locate a site: www.irs.gov (VITA)

AGE 60 OR OLDER

- * Community-based assistance
- * Certified IRS volunteers
- * Free e-file and fast refunds
- * Locate a site: www.irs.gov (VITA)

**EVERYONE USING THE
INTERNET**

- * Free file software options
- * Use the other online tools
- * Visit www.irs.gov (Free File)

Also visit www.irs.gov
(keyword: tax professional) for
points to keep in mind when
"choosing a tax preparer."

for your
REFUND
when filing your return
at certain VITA sites**

- * Purchase I series savings bonds when filing your return
- * Open an Individual Development Account (certain VITA sites)
- * Deposit it to a debit card (certain VITA sites)

for **PAYING**
the amount you owe

- * Check or Money Order
- * Credit or debit card
- * Electronic funds withdrawal from your account
- * Extension to pay in full Within 60 or 120 Day Agreement
- * On-line or by phone using EFTPS (1-800-316-6541 or www.eftps.gov)
- * Installment Agreement (Form 9465)

for **REDUCING**
your balance due
or refund

**SUBMIT THE APPLICABLE
FORM:**

- * Form W-4, Employee Withholding Allowance Certificate
- * Form W-4P, Withholding Certificate for Pension or Annuity Payments
- * Form 1040-ES – Estimated Tax Payments for Individuals

for **ANSWERS**
to refund and
other questions

www.irs.gov (1040 Central)

**Taxpayer Advocate
Service:**

1-877-777-4788
www.TaxpayerAdvocate.irs.gov

Forms & Publication:

1-800-829-3676
www.irs.gov/forms

**Low Income Taxpayer
Clinics**

www.irs.gov (LITC Assistance)

* Get the details in the Form 1040 instructions booklet/www.irs.gov/1-800-829-1040.

** Visit www.irs.gov (keyword: VITA)